

# Anurag Jain

Cell: +91 8056244222

Email: [Anurag.kasliwal@yahoo.co.in](mailto:Anurag.kasliwal@yahoo.co.in)



## PROFILE SUMMARY

A growth-oriented, qualified Chartered Accountant with 10 years of experience in Financial Planning & Analysis and Controllership. Gained exposure of working in various industries i.e., Service, Retail, Healthcare, Product based Companies. Currently working In Pharma based IT “Nasdaq Listed company and NSE listed company “as Director FP&A Controller.

## KEY SKILLS

- Have Set up the FP&A function for the Nasdaq listed company
- Analytical review of financial operations while simultaneously interpreting financial data for determining past financial performance
- Adept in analysis of companies’ financial performance as well as qualitative performance indicators for preparing reports/ recommending suitable and corrective actions
- Preparation and presentation of short-term & long-term budgets, designing business plans & strategies for improving revenue streams, cutting costs and maximizing profitability
- Instrumental in maintaining MIS reports and evaluating them for facilitating decision-making process
- Financial Controller – Maintenance of books of accounts
- Investor Relationship
- Sales Operations management
- Bid Assurance Management
- Order processing Management

## WORK EXPERIENCE

August 20 to Present

### Director FP&A Controller – Healthcare Triangle Inc (SecureKloud Technologies Ltd)

- Preparation of Annual Operating Plan, monitoring it month on month against actuals
- Ensuring the company meets its budget by helping management take necessary decisions based on insights provided
- Involved in the complete process of raising money via IPO in Nasdaq successfully (Listing of Shares of US Company)
- Sales Operation Management – Monitoring sales performance month on month, funnel analysis and sales incentives computation cum disbursements
- Have Set up Bid Assurance process in the company and ensuring it is followed properly
- Financial Controller – Bookkeeping and Monthly MIS
- Investor Relationship – Preparation of Investor decks, ad hoc analysis on business performance
- Have performed buyer side Due Diligence before the acquisition
- Quarterly Filing of 10 Q and 10 K with Nasdaq as statutory compliance for listing companies

## WORK EXPERIENCE

July 2015 to August 2020

### Manager (BPA- Finance) – Servion Global Solutions

- Reporting to FP&A head
- Monthly MIS publishing to internal management
- Preparation of monthly deck and review with Investors/Board
- Working closely with CEO on driving strategic initiatives as per Investor guidelines
- Funnel Analysis and publishing bi-weekly dashboards
- Monthly P&L forecasting and tracking with annual operating plan
- Preparation of Board deck and ad-hoc presentations
- Approving pricing for key deals
- Computation of incentives for sales personnel and ensuring timely disbursements
- Preparation of annual operating plan
- Identifying and reporting key business trends

## PREVIOUS WORK EXPERIENCE

July 2013 to June 2015

### Assistant Manager (BPA- Finance) - Bharti Airtel Ltd

- Reporting of profitability of products, segments to internal management
- Reporting on the revenue market share of the company and providing an analysis on competitive benchmarking
- Monthly MIS reporting for internal management
- Cost control measures established through vendor management, supply chain management
- Assessing financial data & trends, thereby identifying key issues to maximize profits/ minimize expenses
- Formulating annual budgets and conducting variance analysis to determine variances between projected & actual results and implementing corrective actions
- Ensuring the timeliness and quality of monthly book closure
- Lead the cost reduction drive in the company and was rewarded by CEO of the KTN circle

## PREVIOUS WORK EXPERIENCE

January 2013 to July 2013

### Executive – Statutory Audit – KPMG

- Worked in the team of 300 Audit Executives for various engagements

## ACADEMIC DETAILS

- Chartered Accountant, The Institute of Chartered Accountants of India (2012)
- Bachelor of Commerce, Madras University (2010)

## EXTRA CURRICULAR ACTIVITIES

- Have been recognized as best performer for achievements in Cricket, Table Tennis in Airtel, School etc.
- Like to travel and spend time with family and friends

## PERSONAL DETAILS

Date of Birth : 20 July 1990  
Passport : Indian Passport with Valid B-1 US Visa  
Languages Known : English, Hindi and Tamil  
Address : No. 10, Vengu Street, Chennai – 600001, Tamil Nadu.